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November 14,2007

Honorable Judge Karas United States Bankruptcy Court 300 Quarropas Street White Plains, New York 10601

Civil Action No. 07CV7506 Re: Langsam v. Cohen & Krassner

Dear Judge Karas,

We are pleased to inform the Court that the parties have reached a settlement. The parties are in the process of drafting mutually acceptable settlement documents. It is respectfully requested that the matter be adjourned for one month.

Respectfully,

Shmuel Klein

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